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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re:

REFCO, INC., ct al.,

Debtors.

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JOSEPH MURPHY, WILLIAM M. SEXTON. DENNIS A. KLEJNA, GERALD SHERER. PHILIP SILVERMAN, RICHARD N. OUTRIDGE, TONE GRANT, LEO R. BREITMAN, NATHAN GANTCHER, DAVID V. HARKINS, SCOTT L. JAECKEL, THOMAS H. LEE, RONALD L. O'KELLEY, and SCOTT A. SCHOEN,

Plaintiffs,

v.

ALLIED WORLD ASSURANCE COMPANY (U.S.), INC. and ARCH INSURANCE COMPANY.

Defendants, and

JOHN D. AGOGLIA, EDWIN L. COX, SUKHMEET DHILLON, THOMAS H. DITTMER, STEPHEN GRADY, THOMAS HACKL, ERIC G. LIPOFF, PETER MCCARTHY and FRANK MUTTERER,

Nominal Defendants.

Case No.: 08-cv-04105

(Referred to Judge Gerard E. Lynch)

Adv. Proc. No. 08-01133-rdd

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned hereby appears as co-counsel for Plaintiff Dennis J. Klejna in the within-captioned action and requests that a copy of all future papers in this action be served upon the undersigned at the address stated below.

Dated: New York, New York May 1, 2008

Respectfully submitted,

PHILIP A. NEMECEK (PN-3319) KATTEN MUCHIN ROSENMAN LLP

/s/ Philip A. Nemecek

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